



EASY ENERGY TOKENIZED FINANCE

Striving to Convert Waste Into Energy, Wealth, and Clean Water



**Easy Energy
Finance, Inc.**

May 2022

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FUNDING BIOENERGY TECHNOLOGY

Tokenized Model of Waste to Bioenergy Plants Supported by Operating Leases

Easy Energy Finance (EEF) raises capital in crypto markets for the Green Economy, via security tokens, providing the funds required to buy and install equipment.

Our innovative technology consumes organic waste, sequesters carbon and produces biofuel, bio char, distributed bio electricity, soil enhancing microbes and other valuable by-products to help the world rapidly reduce carbon and methane emissions.

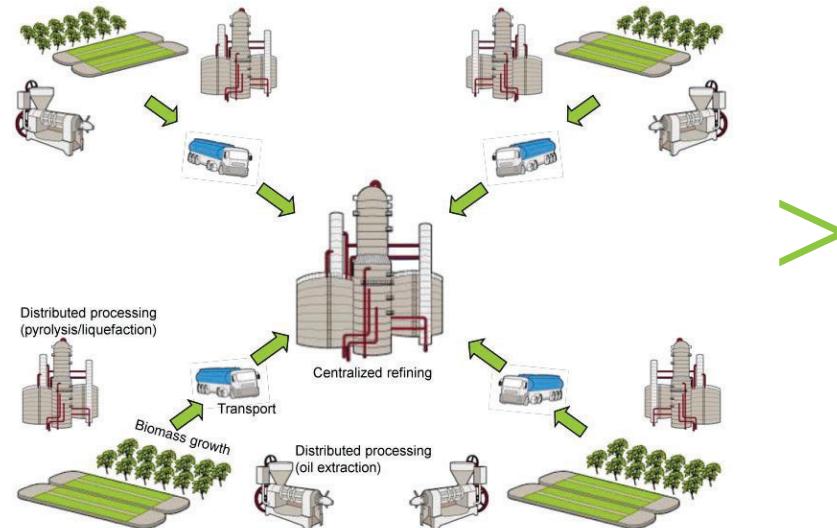
EEF has been set up to promote the supply of Easy Energy Systems, Inc. clean energy waste conversion carbon capturing units by selling security tokens to cover the capital cost of its Modular Energy Production System, (MEPS®).

We turn waste into wealth. Plant payback periods are typically designed for an average of 4 years.

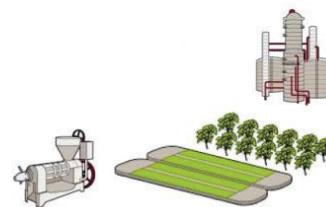
A significant share of the plant's profits will be paid to Easy Energy Climate TokenSM holders for the entire life of the system. These recurring profits across many installed systems greatly increase the rate of return for the Token Holders.

Token Holders – providing the capital to own and lease systems to operators with waste streams – lock in the supply of waste streams, thereby allowing for a more rapid worldwide deployment of Easy Energy Systems Inc.'s modular technologies. Built quickly on assembly lines, the modules can help solve the problem of climate change at the speed the world needs.

Current bioenergy plants are large, centralized and ineffective



**Easy Energy Systems, Inc.
decentralized MEPS®**



Lowering the barriers to entry

We solve a major problem which plagues the Alternative and Green Energy industry: how to meet the immediate capital cost of state of the art technologies, which can be significant, before profitable operations begin?

For over a decade, “mega plants” have failed to deliver economic solutions, took years to deploy, required large capital investments, and made losing bets on outdated technologies and the wrong feedstocks.

Easy Energy takes a different approach

Our patented factory-built modular approach allows more efficient and profitable cutting edge technologies to be connected together on site in various configurations, to allow for the rapid deployment of small to mid-size plants all over the world.

- Should any one module of a system become obsolete, simply remove this one module and replace it with a new more efficient technology. This is in contrast to the mega “stick built” plants that then often just sit dormant.
- Should any plant site prove to no longer be profitable, simply pick up the self-contained modules and quickly relocate them to another more profitable site.

Small to midsized distributed plants allow for waste conversion technologies to be located much closer to the source of the various converted waste streams such as agricultural bio mass, dead trees, construction waste, waste beets, waste potatoes, seaweed, palm fronds, agricultural food production waste etc. This greatly reduces the need for expensive carbon emitting transportation to haul the waste streams to large “mega plants”. It reduces the cost and delay of adding massive public infrastructure such as roads and bridges, to enable such long distance transportation of the bulky bio mass feedstocks to the mega plants.

A tokenized solution



EEF has been set up to promote the supply of Easy Energy Systems clean energy waste management units by selling security tokens to cover the capital cost of its Modular Energy Production System, (MEPS®).

We are creating one security token family, the Easy Energy Climate TokenSM (EECSM). Our first EECSM token will represent a revenue share of a combination of capital investments into modular waste to liquid microbe fertilizer systems, Nano Void water purification systems, and an existing modular demonstration plant to be converted into utilizing waste beets and waste potatoes.

Subsequently, tokens will receive revenue shares from other green energy projects using Easy Energy System's technology.

Waste to Bioenergy Grid

We plan to build and operate a decentralized 'grid' of MEPS®, funded by one token, managed by the EEF holding company, with each individual plant providing the waste and the local laborers who have the job of turning their waste into valuable products. As the plants are fully automatic, the skill level required of the local operators is primarily that of simply feeding the local waste into the modular system.

The entire grid of plants will be connected to a centralized "command center" that will enable continuous monitoring and management of all plants on the grid.

The automatic capture of large amounts of each plant's operating data back to this centralized "command center" will allow

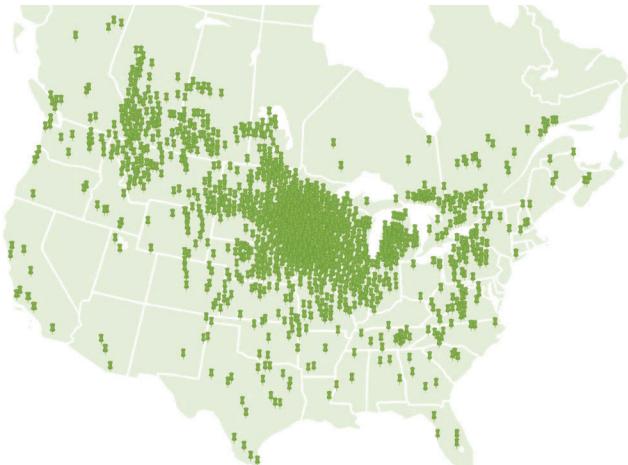
management to utilize modern artificial intelligence technologies to further "tune and improve" operations across all distributed plants with various incoming waste feedstocks automatically and remotely.

As we onboard more operators to the Easy Energy Climate Grid, we will sell more EECSM tokens. One token will be issued for equipment across a multitude of technologies and various waste streams, providing built-in portfolio risk reduction.

While EEF is starting this journey by financing Easy Energy's innovative factory built modular climate mitigation and carbon capturing solutions, we plan to support other ventures in the green crypto economy.



Example of a Bio Grid System for the USA Ag and Coop Plants already customers of sister company Easy Automation, Inc.



Note the heavy small rural community distribution.

OUR VISION

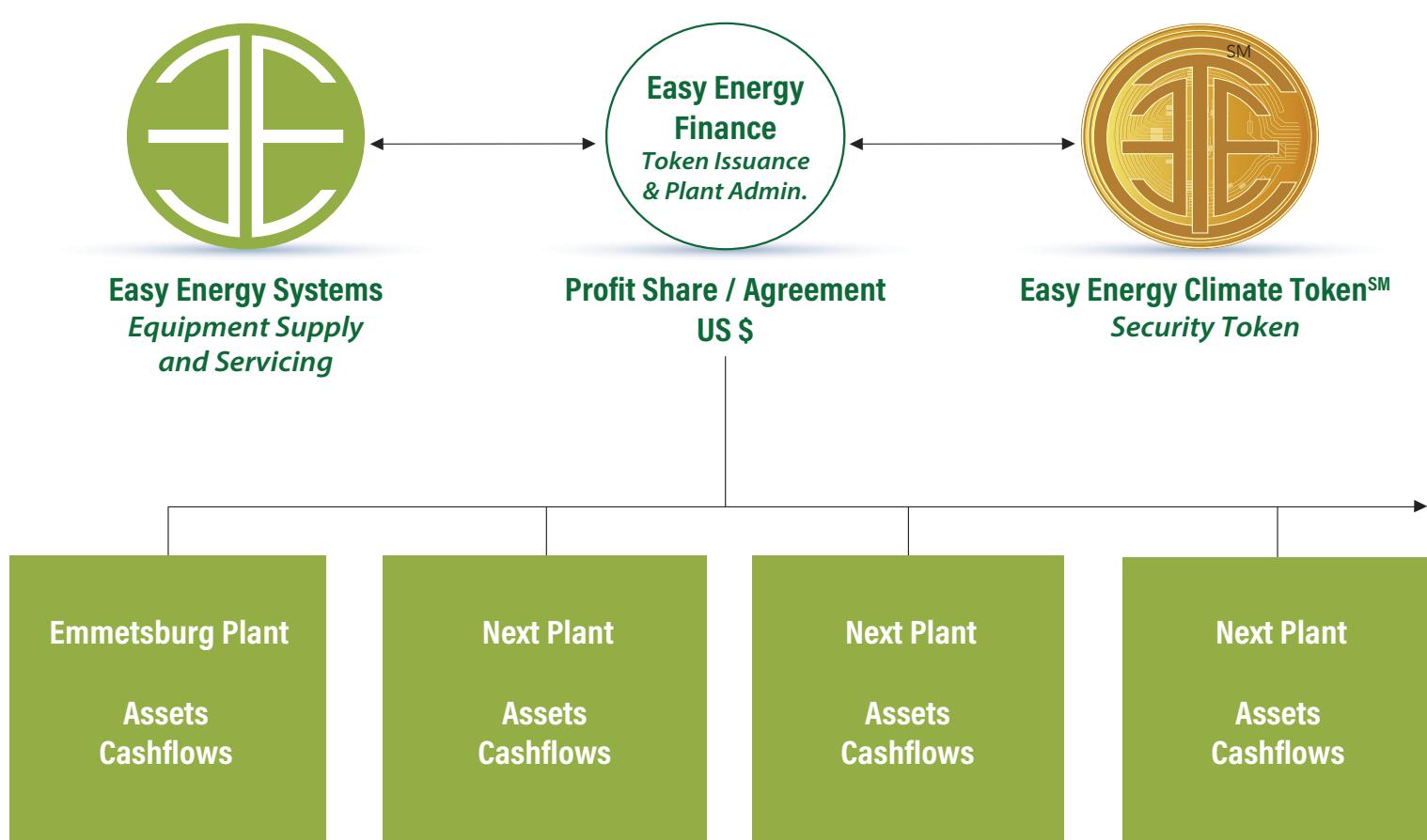
A Cinderella Business Grows Up



Demonstration/Test Facility in Emmetsburg, Iowa:
\$11.2 Million Appraisal

- EEF is raising capital via the issuance of security tokens and holding equipment on its balance sheet to offer operating leases to plant operators.
- This capital spending will be depreciated at the fullest extent possible—defraying tax due on profits wherever possible.
- We will tokenize our first plant, which is operational in Emmetsburg Iowa.

- Plant operators will pay modest lease rental charges as well as a negotiated share of profits, typically around half. Easy Energy Finance token subsidiaries will pass through the balance of this revenue to token holders that provided the equipment capital via the Easy Energy Climate TokenSM.



THE BIOENERGY MARKET

We utilize carbon capture technologies to reduce Carbon emissions that are often produced in disposing of this waste matter and so gain valuable carbon credits in the form of Renewable Identification Numbers (RINS).

**Scaleable
Affordable
Profitable**

Government incentives
2,000+ Farmer Markets
22,500 Counties & Municipalities

- **Lower barriers to entry** than the billion dollar projects which have failed for two decades and often require a long time frame to implement, a delay the world can no longer afford due to the increasing problems of climate change.
- **Modular approach** to scaling plant size.
- **Omnivorous consumption** of many feed stock types.
- **Plant financial models** are designed to be an **average of 4-year payback** – most WITHOUT government support but government supports accepted where available that then speed up payback.
- Operating lease lowers **initial Capex to near zero**.
- **Biofuel, biochar, bio electricity, soil microbes and clean water** are valuable outputs.
- **Carbon credits** accrue from most projects from Day 1.
- Operators bring labor, land, and waste.
- **Waste disposal fees cut to zero** and often time tipping fees are present to enhance plant profitability for Token Holders and operators.

OPPORTUNITY

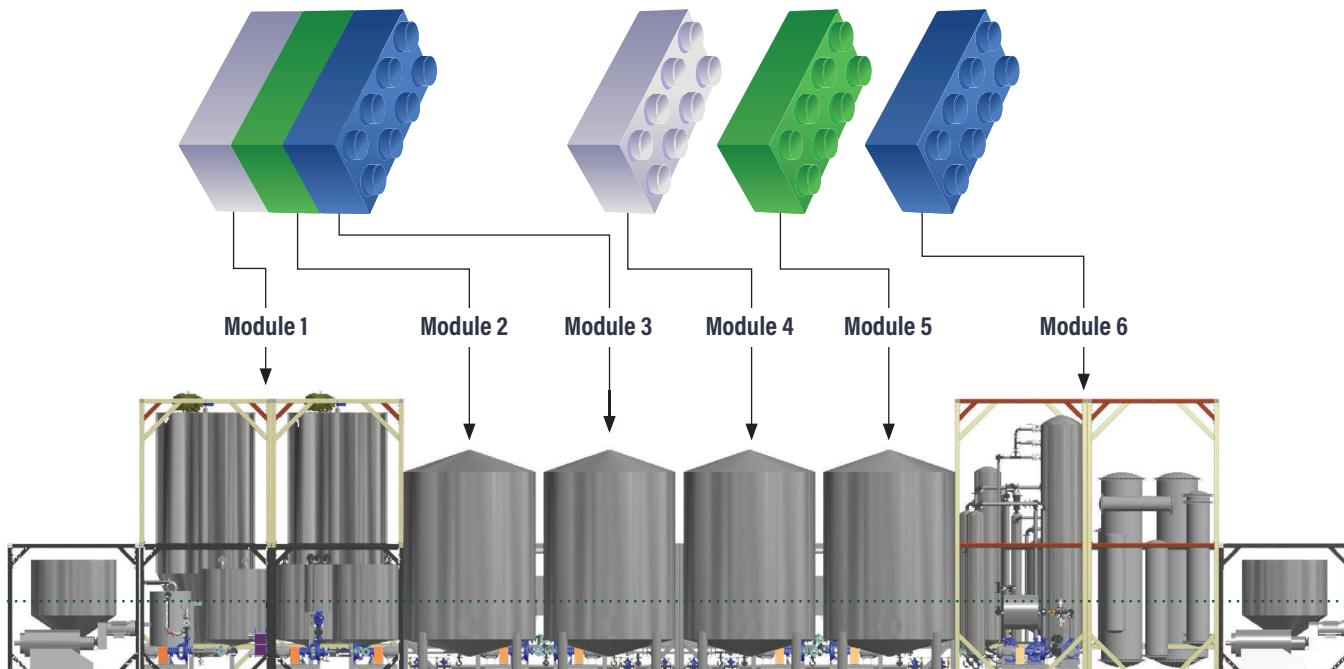
Reducing Environmentally Harmful Waste

Any Organic Waste

Easy Energy can consume any organic raw material. Our Processes are able to transform dead trees or farm waste into products of value with no natural gas or electrical inputs.

As EES continues its growth, new feedstocks and testing protocols will enable their utilization for successful and economical biofuel conversion.

Modular System Technology Development of Auto-Segmentation Modules (Through Multiple Partnerships)



New Feedstocks

Many of these feedstocks are considered to be energy crops and are not traditionally grown in large quantities, the smaller volumes required by the MEPS® make it a perfect solution for biofuel production.

Many of these feedstocks are grown in areas where infrastructure is limited, the MEPS® can

grow and expand with limited infrastructure investment. This includes hundreds of rural communities and rural villages in the developing world. Locations where the traditional "mega plant" make no sense. Dr. Steven Chu, Obama's Secretary of Energy, said, "Easy Energy Modular Technology could likely be the key to Rural Wealth Creation for the World!"

Self-funded Project

Easy Energy Systems, Inc. is a self-funded project by Mark Gaalswyk, a successful AgTech entrepreneur (founder of Easy Automation, Inc., a major feed software and automation manufacturer) with manufacturing plants in Minnesota and Iowa. Mark invested \$12 million of his own money plus \$6 million in grants and loans into developing the technology.

Mark recognized the needs of local agricultural cooperatives, food processors, dairy processing plants, cities and a wide variety of other potential users who have problems disposing of waste or cellulosic materials at a significant cost.

Career Highlights

- Built Easy Automation into the largest provider of feed software and automation in North America.
- Received Fire Starter Award – one of the Top 12 world changing technologies on the planet as evaluated by 4,000 scientists (Tesla received award the year prior).
- Recipient of Minnesota Technology Leader of the Year Award
- INC 500 Award
- Mayo Clinic Regional Board Director
- Testified before Congress
- Presented at the Obama White House



Lack of clean energy access is a global roadblock to improving the lives of billions of people.

World Leading Technology

EES has concentrated on three technology developments:

- To process waste and many other feedstocks into valuable fuel-grade bio fuels and also green waste into microbe liquid fertilizer
- To process cellulosic feedstocks into cellulosic ethanol and co-products of lignocoal (an ash-less replacement for coal fired power plants – Carbon Negative) and biochar (a carbon sequestering soil enhancer that holds carbon, boosts food security, increase soil biodiversity, and discourages deforestation)
- A novel distillation process: Nano Void Technology – to decrease energy used in the production of ethanol, enhance water purification processes, and significantly improve the growth of animals and reduce the death loss

WASTE DISPOSAL

Reducing Environmentally Harmful Waste

Easy Energy can consume pretty much any organic raw material.

The list of what can be consumed is very extensive. As EES continues its growth, new feedstocks and testing protocols will enable their utilization for successful and economical bioenergy conversion. Many of these are considered to be agricultural waste, forest fire clean up waste or localized energy crops

not traditionally grown in the large quantities needed by the "mega plants."

As many of these feedstocks might be grown in areas where infrastructure is limited, the shipping container sized modules can be built on assembly lines in one area and then shipped and quickly brought online into service in only a matter of days at rural or remote locations.

Fifty+ Organic Waste Types can be Processed

Algae	Cotton Seed	Paper Mill Sludge	Sweet Sorghum	Wastepaper
Artichoke	Field Potato	Paulownia Tree	Sweet Sorghum Syrup	Waste Potatoes
Barley	Food Waste	Rice Hulls	Switchgrass	Watermelon
Cassava Plant (Top)	Hemp	Sago Tree	Tomato Paste	Wheat Starch
Cassava Root	Milk Whey	Separated Municipal Solid Waste	Vidalia Onion	Wheat Straw
Cellulosic Liquid	Milo	Sugar Beets	Waste Beer	Whey Permeate
Corn	Molasses	Sugar Cane Bagasse	Waste Pop	White Rice
Corn Cobs	Municipal Solid Waste	Sweet Corn Silage	Waste Seaweed	Wood Chips
Corn Stover	Native Prairie Grasses	Sweet Potato	Waste Trees	Wood Waste
Cotton Fabric	Orange Peels	Sweet Potato Mash	Waste Wine	

TOKENIZATION



Wealth Creation

EEF has created an innovative operating lease structure which lowers the entry price close to zero and, in return, pays lease costs as a share of operating profits. This profit then becomes revenue for EEF, and is passed through to token holders in the form of cash distributions by EEF.

As we build out the installed plant base, we are investigating localized green electricity generation using bioethanol and Green Bitcoin Mining using the low cost efficient power. This will provide an immediate "oftake revenue stream" even in remote locations around the world that are able to then mine and create value that is uploaded via satellite to the economies of the world.

Tokens

Unlike most all other blockchain investments, the Easy Energy Climate TokensSM are backed by an actual "Physical Asset" and reliable revenue-sharing arrangements.

- The Easy Energy Climate TokenSM will own a share of profits from the complete plant facility portfolio on the Easy Energy climate grid, diversifying specific risk in the holding any one specific plant.
- We will manage cash distributions to token holders to try to maintain an attractive yield, as befits a utility, and hold cash in reserve to manage any fluctuations in cash flows or cover the purchase of further operating plant.
- We anticipate capital appreciation being the major investment rationale for the Easy Energy Climate TokenSM.
- The EECSM token will be issued under the Regulation D 506(c) exemption and in due course Regulation S.

Operating Leases

Easy Energy Finance creates a package of operating leases with a number of plant operators located in locations throughout the world.

We structure payments such that specific lease payments are low and the majority of benefits which are passed through to token holders are in the form of a profit share.
The lessee is considered to be renting;

lease payments are treated as a rental expenses which can reduce taxable profits for operators. EEF anticipates significant tax benefits from the capital equipment it owns such as accelerated year one depreciation and tax abandonment deduction ("abandoning" old fixtures and deducting the purchase price of a new system.)

GREEN CLIMATE SOLUTION

Reducing Greenhouse Gas emissions

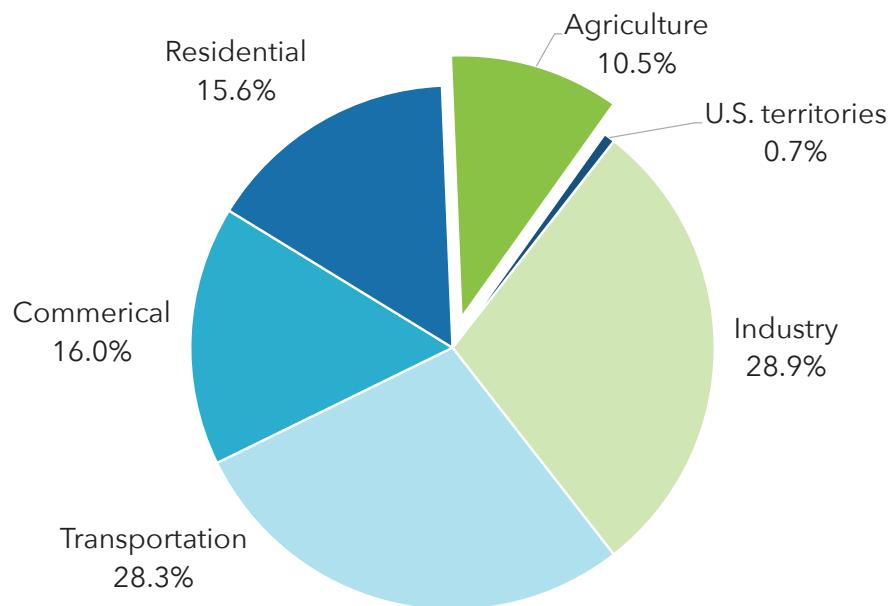
Addressing Agricultural Pollution

Agriculture and forestry aren't obvious Greenhouse Gas villains, but this isn't the case. These sectors accounted for over ten percent of U.S. greenhouse gas emissions

in 2018, including carbon dioxide emissions from agricultural electricity consumption . When food rots in a landfill, it produces huge amounts of methane — a greenhouse gas at least 28 times as potent as carbon dioxide.

Estimated U.S. Greenhouse Gas emissions by economic sector, 2018

Total U.S. emissions in 2018 = 6,677 million metric tons of carbon-dioxide equivalent



Globally, wasted food accounts for about 8 percent of all greenhouse gas emissions. Composting is proposed as one practical solution, in effect burying carbon.

Note: Carbon dioxide emissions associated with electricity consumption are allocated to each end-use sector.

Source: USDA, Economic Research Service using data from U.S. Environmental Protection Agency, April 2020: Inventory of U.S. Greenhouse Gas Emissions and Sinks: 1990-2018, Table ES-7.

ATTRACTIVE BIOFUEL INDUSTRY

Organic waste is a costly problem everywhere

The bio energy industry continues to undergo a period of record growth and expansion.

In 2020, the United States led the world in biofuel production producing 14 billion gallons, or half of total output. Forecasts project US production more than doubling to 32 billion gallons, and global production rising to 64 billion gallons by 2025. According to The US Energy Information Administration.

The main drivers of growth are:

- Mandatory usage of higher-blend fuels including bioethanol in many countries;
- Shift to Bio Fuel by the Airlines
- Projects designed to process organic waste
- Requirements to use carbon-efficient production techniques.

Over the past several years, the bio fuel industry has expanded to meet growing demand for renewable fuels in both existing and emerging markets. As a result, today

ethanol is blended in nearly all the gasoline sold in the U.S. Moreover, major airlines such as Southwest and Delta Airlines are making a major push into utilizing clean burning green energy aviation fuels.

EES is poised to service and secure these under-served sectors by providing a viable option to handle their waste by producing biofuel on their site and create salable co-products as well. Unlike Mega plants often requiring years to design and implement, the EES modular plants can be built very quickly mass produced on factory assembly lines, shipped to remote locations, and begin creating carbon capturing green bio energy in a matter of months.

The price has doubled in the last eighteen months as demand for has fuel blends and new buyers – notably airlines – has risen sharply.



BOOMING MARKET DEMAND

Demand for varying plant sizes

Easy Energy Finance purchases equipment from Easy Energy Systems to provide systems to end user plant customers for in many instances, zero money down.

Prior to accepting a project, Easy Energy Finance will create a financial model of the waste or other feedstock utilizing one

or more technologies at each chosen site. The customer operator with the waste will simply contract to provide the site, the waste feedstock, and the labor to operate the unit.

The revenue from the plant will then be shared in an agreed upon split.

Easy Energy provides various unit sizes:

Type	Purchase Cost (a)	Token Value (b)	Applications
Green Waste to Soil Microbe Module	\$850,000	\$1.0 million	Convert Green Food and other waste to a valuable soil microbe greatly reducing or in some case eliminating commercial fertilizers.
Modular Bio Fuels plants – 1 million gallons per year (larger sizes available)	\$12.0 million	\$14 million	Rural Farmer Ag Coops, Rural Villages, Indian Reservations.
Modular Waste Tree to Bio Char and other value add products	\$22 million	\$24 million	Communities and Tree Clearing companies in Forest Fire Prone Areas.
Modular Nano Bubble Water Clean Up Systems	\$750,000	\$900,000	Communities and Companies that create water polluting waste streams.
Modular Seaweed to Cow Methane Reduction Feed Additive System	\$1 million	\$1.2 million	Convert Waste Seaweed into a feed additive to reduce greenhouse gas emissions of cows by 82%.

RAW MATERIAL CASE STUDIES

Waste Beets

Problem - Sugar Quotas

If growing conditions are such that the yield of sugar beets is 20% more than the amount a sugar processing plant is allowed, the farmers are asked to leave 20% of this crop in the field or in rotting piles. Not only does this cost the local beet farmers millions of dollars in lost profits, but the rotting beets emit the severe greenhouse gas methane.

Solution - Tokenized Plant

Use the Easy Energy TokensSM to fund MEPS® for the group of beet farmers that utilizes Easy System's patented technology to convert waste beets into bio fuels. Waste beets are economical to use and the payback on this type of plant is extremely fast.

Water Clean Up

Problem - Waste in Water

A food processing plant in Iowa is unable to effectively remove the waste food particles from their water discharge. Previously, it was acceptable to dump the waste water into the local river. Now, pollution regulations are costing the plant \$250,000 per month to process waste water. The company has already tried membranes and other technologies, but they have either not functioned properly or have been cost prohibitive.

Solution - Nano Bubbles

A patented modular Nano Bubble system built by Easy Energy Systems is introduced to the facility. In only 4 months of operation, the \$250,000 in savings per month has paid for the entire principal back to Easy Energy Climate TokenSM holders and the food production facility share profits.

American Indian Land

Problem - Capturing Value

American Indians have millions of acres of land, yet they are often not able to develop industries on this land so as to be able to realize the value add from the use of the land to raise crops or carbon capturing biomass crops. The primary reason for this is American Indian tribes cannot easily obtain financing for production facilities on their lands, as lenders are not able to place a real estate mortgage on the reservation lands.

Solution - Processing Biomass

As the Easy Energy Systems are Modular, the Easy Energy Climate TokenSM can be used to finance the modular systems to help the tribes realize added value from crops and other biomass produced on their land. Indian tribes are then able to utilize their vast land holdings to grow crops to capture carbon. These systems will create high paying jobs for the American Indian tribes.

Forest Fires

Problem - Dead Trees

California forest fires are caused by plentiful dry tinder, with one in ten trees dying because of bark beetle infestations. Dead trees cannot be sold as lumber or discarded. Rotting wood causes methane emissions. Frequent forest fires create smoke in the air. Dead trees and dry conditions make massive forest fires inevitable.

Solution - Process Trees

A local community could partner with area tree cutters to operate self-sufficient local MEPS®. Dead trees are cut down and hauled a short distance to the forest clearing. The plant sequesters 15,000 tons of CO2 per annum and emits no smoke pollutants or methane. Dead trees are then converted into value added products like liquid sugar, Bio Ethanol, Bio Char fertilizer and Bio Cement.

Fires in states like California, Colorado and Arizona release carbon into the atmosphere as CO2. Yet dead trees, leaves and scrub can be raw materials for our MEPS® plant. As a driver of climate change, wildfires release huge quantities of greenhouse gases to the atmosphere while destroying thousands of homes. In British Columbia, extreme fire years in 2017 and 2018 produced three times more greenhouse gases than all other sectors of the province combined.



Waste Seaweed

Problem - Rotting Seaweed

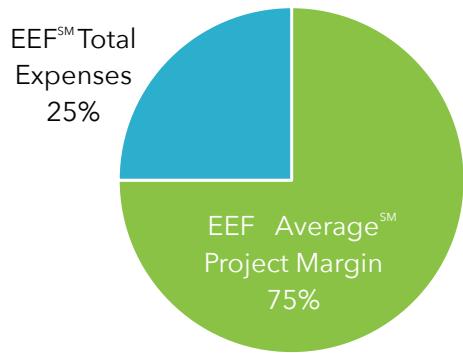
A popular sea-shore resort community has depended on its beaches to bring in thousands of tourists each year, but thanks to rising temperatures these beaches are piled with odorous rotting seaweed. As a result, tourism is dropping off to very low levels devastating the local resorts and surrounding community.

Solution - Seaweed to Food Additives

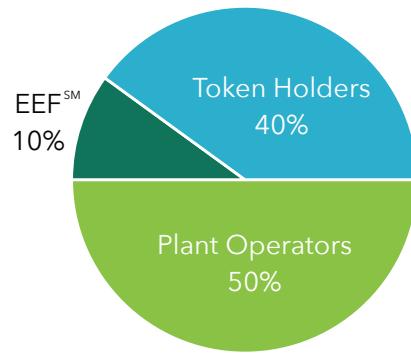
Waste seaweed can be converted into a cow feed additive that is marketed nation-wide to the cattle industry, and methane from cattle fed on this seaweed-based feed additive is reduced by 82%. The price the farmer receives for his cattle (now sold as "Low Methane Beef") is much higher. Meanwhile, the Sea Shore Resorts and communities are now flourishing as the piles of rotting seaweed are gone.

EASY ENERGY CLIMATE TOKENSSM

Use of Funds Raised



Share of Plant Net Revenues



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Mark Gaalswyk, Founder of Easy Energy Systems, Inc.
and Paul Walton, Founder of Easy Energy Finance, Inc.

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